

Capstone Questions

1. Do you know how to check your credit score?
2. If yes, how do you check your credit report?
3. How often should you check your credit report?
4. Do you know what is, can you explain how that works?
5. Is a good idea to have disability insurance?
6. How do tax brackets work?
7. What should I do about my student loan debt and what are my options?
8. Are you aware of any loan forgiveness options and how do they work?
9. Are you aware of loan consolidation options and how do they work?
10. How much should I save?

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11. Where can I save money efficiently?

12. When is the best time to rent/buy?

13. In regards to your credit card payments what is the best balance below which you should apply for credit.

14. What is a 401(k) and a Roth IRA, how much should you contribute once you start earning?

15. When should you get a financial advisor?