

# Experience. Knowledge. Expertise.

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## Maggie Tanner

Vice President, Private Wealth Advisor, Cohutta Banking Company  
Financial Consultant, Licensed Insurance/Annuity Agent, Synovus Securities, Inc.  
NMLS #652511  
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### EDUCATION

- Bachelor of Science: Business Administration *magna cum laude*, with double major in Banking & Finance, and Insurance & Risk Management, University of Mississippi
- Securities/Advisory Registrations, Series 7 and Series 66 Licenses

### EXPERIENCE

Maggie joined Cohutta Banking Company, a division of Synovus Bank, as Chattanooga's Private Wealth Advisor. She brings extensive knowledge from her more than 12 years of private banking experience from various financial institutions. Career highlights include having an instrumental role in the development and implementation of a private banking division for HeritageBank of the South, serving as PNC's first Senior Banking Services Advisor for the state of Alabama's wealth management team, and being named Wealth Management Partner of the Year in 2010 by Merrill Lynch (Birmingham, AL market) for her role as a Wealth Management Banker.

### RESPONSIBILITIES

As the wife of a physician, Maggie offers a unique perspective on understanding the demands and financial complexities facing her clients, including doctors, dentists, successful professionals, and business owners. Her style incorporates comprehensive, tailor-made banking solutions into overall wealth strategies, unique to each situation. She accomplishes this by engaging the wealth management specialists in the areas of trust, financial planning, mortgage, investments, and insurance, in addition to external advisors, including CPAs and attorneys. Her passion is in making banking about her clients, not an institution, and in providing refreshing ideas, coupled with the highest level of responsiveness and service.



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### AWARDS AND AFFILIATIONS

- Junior League of Chattanooga (formerly involved with Birmingham, AL and Huntsville, AL)
- Medical Society Chattanooga and Hamilton County / MGMA (Denim and Diamonds Committee)
- Chattanooga Women's Leadership Institute (CWLI)
- Former Member, PARCA - Public Affairs Research Committee of Alabama
- Graduate, Alabama Leadership Initiative
- Young Professional of the Year Finalist, Huntsville Chamber of Commerce
- Graduate, Leadership Huntsville, AL Connect Class 6
- Committee of 100, Young Professional Initiative (Huntsville, AL)

Loan products subject to credit approval. Deposit accounts subject to approval.

Banking products are provided by Synovus Bank, Member FDIC.

Divisions of Synovus Bank operate under multiple trade names across the Southeast.

Investment products and services provided by Synovus are offered through Synovus Securities, Inc ("SSI"), Synovus Trust Company, N.A. ("STC"), GLOBALT, a separately identifiable division of STC and Creative Financial Group, a division of SSI. Trust services for Synovus are provided by Synovus Trust Company, N.A. The registered broker-dealer offering brokerage products for Synovus is Synovus Securities, Inc., member FINRA/SIPC. Investment products and services are **not FDIC insured, are not deposits of or other obligations of Synovus Bank, are not guaranteed by Synovus Bank and involve investment risk, including possible loss of principal amount invested.**



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